



Lease Consultants

Powered by EquipMoney

EQUIPMONEY QUICK REFERENCE GUIDE

Getting started...

Whether you're new to EquipMoney or an existing vendor, getting started is simple. All you need is your payment calculator link. Don't know your link? Not sure if you're set up with us? No worries! Simply go to equipmoney.com and enter your email address.

➤ *If you're already set up in EquipMoney, you'll receive an email from EquipMoney containing your custom links.*

➤ *If you're new to EquipMoney, you'll receive access to the payment calculator, and our team will be in contact with you shortly to finish setting up your custom links.*



Calculating a Monthly Payment

PAYMENT CALCULATOR

SALE PRICE: \$10,000.00

CHOOSE PLAN: PAYMENT PLAN

Number of Payments

EMAIL QUOTE | TEXT QUOTE | TEXT APPLY | APPLY NOW

Calculating a monthly payment with EquipMoney is simple and fast!

Enter the total sales price, including equipment, accessories, freight, and installation—all of which can be financed!

Then, choose a lease plan from the dropdown list.

The calculator will generate the payment options available for the selected plan.


PAYMENT CALCULATOR

SALE PRICE: \$10,000

CHOOSE PLAN: BEST BUY

Number of Payments	Monthly Payment
<input type="radio"/> 12 Payments	\$903.00
<input type="radio"/> 24 Payments	\$495.00
<input type="radio"/> 36 Payments	\$354.00
<input type="radio"/> 48 Payments	\$285.00
<input checked="" type="radio"/> 60 Payments	\$245.00

EMAIL QUOTE | TEXT QUOTE | TEXT APPLY | APPLY NOW

 Below the payment options, you'll find a plan description that gives the pertinent details.



TIP! The 60 month payment option is a great place to start - use this on your quotes to show the lowest monthly payment option available.



Sending a Quote - Text

Now that you've calculated the payment options, sending a quote is the next easy step. With just a few clicks, you can share both the cash price and monthly payment options via email or text.

After selecting a payment option, click 'TEXT QUOTE.' Enter the customer's mobile number in the popup box:

www.equipmoney.com says

Please enter phone number.

OK Cancel


PAYMENT CALCULATOR

SALE PRICE: \$10,000.00

CHOOSE PLAN: 36 MONTH

Number of Payments	Monthly Payment
<input type="radio"/> 12 Payments	\$903.00
<input type="radio"/> 24 Payments	\$496.00
<input checked="" type="radio"/> 36 Payments	\$354.00
<input type="radio"/> 48 Payments	\$286.00
<input type="radio"/> 60 Payments	\$248.00

EMAIL QUOTE TEXT QUOTE TEXT APPLY APPLY NOW

 Upon hitting "OK" your customer receives a text immediately with the link to their quote - from there, they will have the option to submit their application to LCC.



Sending a Quote - Email

You can also email a quote directly to your customer. Emailing a quote is a great way to ensure the customer has all the information they need right in their inbox.

With a payment option selected, click on the “EMAIL QUOTE” button. This will open another screen.

- Enter the customer’s email address.
- Enter your email address.
- Input any message you want to send with the quote.
- Input a brief equipment description.



TIP! Always include a message to add a personalized touch.

Once submitted, the customer receives the quote via email immediately, and you will be copied! The emailed quote will allow the customer to submit an application directly to LCC.

The screenshot shows a web form titled "EMAIL QUOTE". At the top, it says "*All Fields Are Required." Below this are several input fields: "Customer Email", "Your Email", a large text area for a message, and another large text area for an equipment description. Below these are several dropdown menus: "Year Range", "Term Length", "Asset Type", "Term", "Term Payment", and "Asset Mileage". At the bottom, there is a checkbox labeled "I'm not a robot" and a "Submit" button.



Quick Application Access

PAYMENT CALCULATOR

SALE PRICE: \$10,000.00
CHOOSE PLAN: LEASE BUY

Number of Payments	Monthly Payment
<input type="radio"/> 12 Payments	\$903.00
<input type="radio"/> 24 Payments	\$496.00
<input checked="" type="radio"/> 36 Payments	\$354.00
<input type="radio"/> 48 Payments	\$286.00
<input type="radio"/> 60 Payments	\$248.00


Financial options (with General Warranty) depend upon Plan (Depend on location, Fuel & Cost Payment)
Some Financial options are not available in all states. All payments are for equipment with a 3-year term. All payments are for equipment with a 3-year term. All payments are for equipment with a 3-year term.

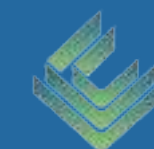
Equipment is sold as is, with no warranty. All payments are for equipment with a 3-year term. All payments are for equipment with a 3-year term. All payments are for equipment with a 3-year term.

EMAIL QUOTE TEXT QUOTE **TEXT APPLY** **APPLY NOW**

In addition to the application links that are included with every quote, you can also opt to go directly from the payment calculator to the application. If the customer is ready to move forward, you can immediately access the credit application from the calculator.

- **TEXT APPLY:** Clicking this button will allow you to enter the customer's mobile number - they will receive a link that takes them directly to the credit application.
- **APPLY NOW:** Clicking this button will open the application form directly on your device.

 *When these links are used, you will be automatically copied on any application information submitted to LCC.*



Completing the Application

When your customer is ready to get started, completing our online credit application is simple and *fast*.

TERMS:

- This information will be brought forward from the payment calculator screen.
- You may input the equipment description OR upload your quote directly to EquipMoney.

BUSINESS INFORMATION:

- Enter business information as completely as possible.
- If address lookup fails, manually enter your address in the fields below.



TIP! All fields with a dark border are REQUIRED.

CREDIT APPLICATION

1. GET STARTED | 2. BANK & OWNER INFORMATION | 3. SUBMIT

TERMS

No Doc Fee, No App Fee.
Business or Municipal applicants only.
The more information you are able to provide, the faster we can process your request.

Fields with dark border are required.

DATE: BEST/UP:

COMMENTS: STATE:

Are you a reseller?

INPUT DESCRIPTION OF EQUIPMENT OR UPLOAD YOUR QUOTE BELOW

Choose Files | No files chosen

BUSINESS INFORMATION

COMPANY NAME: ENTER ADDRESS HERE:

STATE:

PHONE NUMBER (###-###-####): FAX NUMBER (###-###-####): WEBSITE (WWW.EXAMPLE.COM):

BUSINESS TYPE: BUSINESS NATURE: # OF FULL TIME EMPLOYEES:

OF PART TIME EMPLOYEES: YEARS IN BUSINESS: YEARS UNDER CURRENT OWNERSHIP:

NEXT: (STEP 2 OF 3) BANK & OWNER INFORMATION



Completing the Application (con't)

BANK REFERENCES:

- Only the bank name is required.
- Bank statements may be uploaded here, but are not required for application submission.

PRINCIPAL INFORMATION:

- Please include required information for all business owners with **10% ownership or more**.
- If address lookup fails, manually enter the address in the fields below.

CREDIT APPLICATION

1. GET STARTED **2. BANK & OWNER INFORMATION** 3. SUBMIT

*Fields with dark border are required.

BANK REFERENCES

<input type="text" value="BANK NAME"/>	<input type="text" value="BANK CONTACT PERSON"/>
<input type="text" value="BANK CONTACT EMAIL (NAME@BANK.COM)"/>	<input type="text" value="BANK CONTACT PHONE (###-###-####)"/>

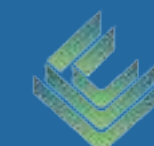
Optional: Upload 3 months of banks statements here for faster approvals

No file chosen

PRINCIPAL INFORMATION

All owners, officers, and stockholders with over 10% ownership.

<input type="text" value="FIRST AND LAST NAME"/>	<input type="text" value="BUSINESS TITLE"/>	<input type="text" value="PERCENT OWNERSHIP (1-100 ###.#)"/>
<input type="text" value="SSN"/>	<input type="text" value="DOB"/>	
<input type="text" value="HOME ADDRESS"/>		
<input type="text" value="HOME ADDRESS"/>	<input type="text" value="CITY"/>	<input type="text" value="STATE"/> <input type="text" value="ZIPCODE"/>
<input type="text" value="EMAIL"/>	<input type="text" value="CELL PHONE (###-###-####)"/>	



Completing the Application (con't)

ADDITIONAL INFORMATION:

- Optional - Input any notes or information that should be considered alongside the application.

AUTHORIZATION:

- Must include the name and email address of the person submitting the application.
- Complete the reCAPTCHA prior to hitting "Submit".

CREDIT APPLICATION

1. GET STARTED 2. BANK & OWNER INFORMATION 3. SUBMIT

*Fields with dark border are required.

ADDITIONAL INFORMATION


Please make note of any circumstances which may affect your eligibility.

ADDITIONAL INFORMATION

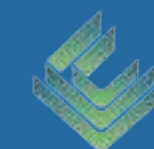
AUTHORIZATION

By checking this box, each above principal or guarantor and business hereby authorizes release of any credit information to Lease Consultants Corporation or its assigns. By checking this box you indicate that you are authorized to submit this application.

SUBMITTED BY EMAIL

I'm not a robot 

PREVIOUS



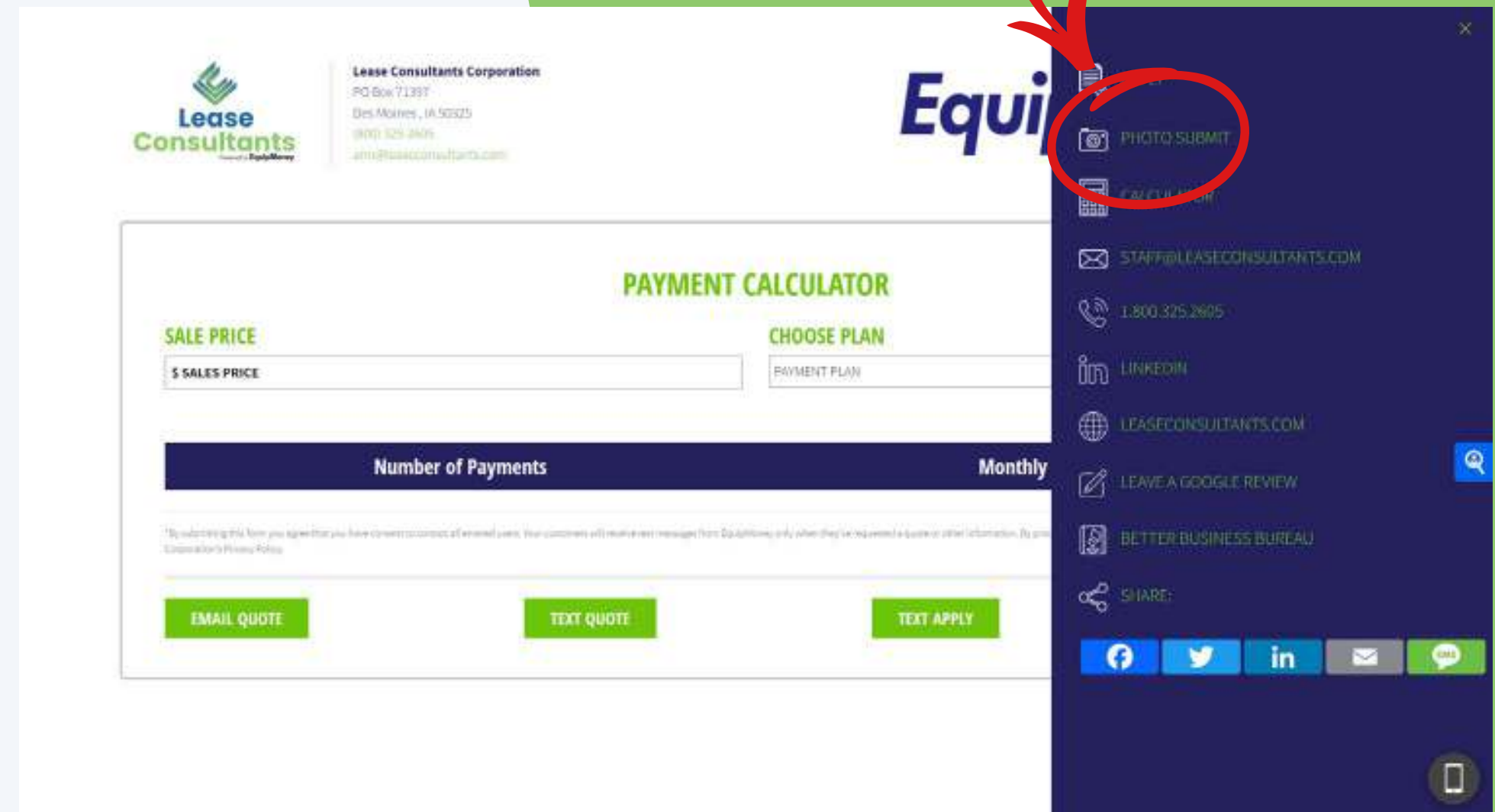
Uploading a Photo

Love the reliability of paper? EquipMoney has you covered—just take a photo of the application and upload it directly from the field.

In EquipMoney, click the three-bar menu (see *top image*) and select **“Photo Submit.”**



Use your mobile device to either take a new photo or select an existing one to upload.



Application Submitted


Lease Consultants Corporation
PO Box 71397
Des Moines, IA 50325
(800) 325-2625
ann@leaseconsultants.com



Thank you. Your application has been submitted. We like what we see so far but we need to check a few things. We will be in contact with you with the final results.

Upon submission of application, well qualified customers will receive an instant approval. All others will see the message to the left.

For applications under review, LCC will promptly assess the credit file and reach out to you or the customer if additional information is required. Otherwise, we'll inform you of the credit decision as soon as it's available.

 You will be copied on the application information that is submitted to LCC.



Credit Approval

Upon approval, you will be notified by email (and text, if you have provided your cell number). The approval terms will be listed, plus any special notes - be sure to review this information!



TIP: LCC will approve for a larger amount where credit allows - this gives you the opportunity to upsell your customer!

Ready for LCC to send paperwork? Hit "Click Here" to easily order documentation!

Texted Approval:

Congratulations! Your application for Lessee has been approved! Click the link below to view the approved terms. Next step is to order e-documents and close the sale. Wait for Lease Consultants Corporation to send you a Purchase Order before delivering equipment to customer. We appreciate the opportunity to work with you. Contact us with any questions at [800-325-2605](tel:800-325-2605). Thank you for your business!

https://www.equipmoney.com/Tools/results?application_id=68300&vendor_id=776

Emailed Approval:

CONGRATULATIONS!

The application for Lease Consultants Corporation has been approved subject to the following terms:

- **Application Number:** 68300
- **Approximate Equipment Cost:** \$10,000.00. Approved up to \$15,000.00
- **Plan Name:** 6 Month Deferred Billing Promotion - \$1 Buyout Option
- **Equipment Description:**
- **Term up to:** 36
- **Monthly Payment of:** \$380.00
- **Required Signatures:**
- **Plan Description:** Nothing due upfront! No Payments for 6 Months! At the end of the Deferred Billing period, customer purchases the equipment or starts a lease. Customer must be in business under current ownership for 3 years.

NOTE: We approved them for an additional amount in case you would like to offer additional equipment and/or accessories.

NEXT STEP! Click Here to order e-Documents and close the sale.

Wait for Lease Consultants Corporation to send you a Purchase Order before delivering equipment to customer.

Thank you for this business! We appreciate the opportunity to serve you!

Contact us with any questions at [800.325.2605](tel:800.325.2605).



Ordering Documentation

- Confirm plan details. If correct, click Yes; if changes are needed, click No to open a text box for notes.
- List the make and model of the equipment or upload your equipment quote.
- If the customer is tax-exempt, mark Yes; if unsure, select No—LCC will confirm with the customer.
- Select the estimated delivery/pickup date from the dropdown.
- If titled equipment is included (e.g., mounted on a trailer or vehicle), mark Yes.
- Confirm the email address of the signer(s). If it's incorrect, mark No to update it.
- Add any additional notes or comments for LCC.



TIP: You may also order documentation by replying to the approval email OR by calling LCC at 800-325-2605

REQUEST DOCUMENTS:

Customers: Lease Consultants Corporation, Joe Smith, 800-325-2605

Approval #: 65310

Final price before sales tax*

13000

*Equipment Address:

18018 North St, Columbus, IN 46032

CHANGE

IS THIS THE CORRECT PLAN: Yes No

- **Plan Name:** 6 Month Deferred Billing Promotion - \$1 Buyout Option
- **Term up to:** 36
- **Monthly Payment of:** \$380.00
- **Required Signatures:** Joe Smith
- **Plan Description:** Nothing due upfront. No Payments for 6 Months! At the end of the Deferred Billing period, customer purchases the equipment or starts a lease. Customer must be in business under current ownership for 3 years.

*List of ALL equipment. Include Quantity, Make and Model. Or upload the quote. [click here](#)

Printer Washes

*Is this purchase exempt from sales/use tax?:

Yes

No

*Does this equipment include any trailers or titled equipment?:

Yes

No

If yes, please upload MSO or title paperwork above (front and back of page).

*Estimated delivery/pickup of all equipment:

EQ000

Electronic Signatures: The agreement will be sent by email via DocuSign to the following individuals as follows:

Joe Smith: Not Provided

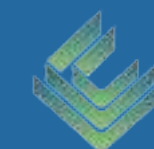
*Please Note: the email address must belong to the individual as listed and will be authenticated. Failure to provide accurate email addresses may result in cancellation or delays of this offer. Are the email addresses correct?

Yes

No

Additional comments or info about down payment:

Send Documents



Documentation

LCC will handle documentation directly with the customer through DocuSign. You'll be kept in the loop with copies of all key documents—no extra steps needed on your end!"



TIP: Notice a delay? A quick follow-up with the customer can keep things moving!

Prefer to handle documentation directly? Just let us know, and we'll send the paperwork to you instead of the customer, so you can manage the signing process in person.



Once the paperwork is signed, hold off on delivery until you receive our purchase order—this is our commitment to fund and will include any final details.



Purchase Order

LCC's purchase order will be emailed to you once the customer has completed all requirements.



Do not deliver or release the equipment until you receive and review our purchase order!

Our purchase order provides all necessary details for funding, including specific billing instructions. Please review carefully.



IMPORTANT: If the customer requests a change in delivery address or authorized pickup person, call us at 800-325-2605. No changes should be made without our authorization.



PURCHASE ORDER

VENDOR: Sales Rep
Vendor Name

Issued on: 01/01/2025
P.O. Number 12345

Please make sure your invoice contains the following information. The Purchase Order is good for 60 days.

BILL/SOLD TO: Lease Consultants Corporation
P.O. BOX 71397
Des Moines, IA 50325
Need assistance: Phone: 800-325-2605 Fax: 515-255-0147
Email: staff@leaseconsultants.com

DELIVER TO: John Smith
ABC Company
123 Main Street
Smallville, SC 12345
123-456-7890

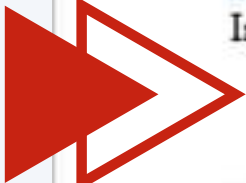
EQUIPMENT: (1) Acme Model 5000 Scrubber.

SELLING PRICE.....\$ 10,000.00 plus tax

In order to pay you on the customer's behalf, this Purchase Order is **SUBJECT TO:**

1. Delivery of Equipment at the above address. Any change to the Delivery Address must be approved by us.
2. Receiving your Invoice with serial numbers for the Equipment.

Vendor will not make any representation or enter into any agreement with customer which would change the terms and conditions of the Lease. Vendor has not and will not commit and is not aware of any fraudulent act or activity in connection with any financing and shall perform all of its obligations to the Customer and Lease Consultants Corporation with respect to equipment, maintenance, service and warranty obligations.



Funding



After delivery and fulfilling our purchase order requirements, send your invoice via email, fax, or directly upload it to EquipMoney using the photo submit feature.



Invoices received by 2 p.m. Central are funded that same day; later invoices are funded the next business day.

LCC funds via ACH - quick processing means you can move on to your next sale!



Contact Us!

 +800-325-2605

 staff@leaseconsultants.com

 www.equipmoney.com

 www.leaseconsultants.com

*EquipMoney is designed to make
financing easy and effective for you.
Have questions?
Our team is just a call or email away!*



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